



Professional Liability Other Service Provider Application

Tim Parkman Insurance
P.O. Box 2220
Clinton, MS 39060
877-782-2594 Option 3 for CL Underwriting
Submit Applications Via: Fax: 888-255-0961
Email: quotes@tpi-insurance.com

PROFESSIONAL LIABILITY APPLICATION FORM

THE ANSWERS TO THESE QUESTIONS FORM PART OF AN APPLICATION FOR INSURANCE ONLY. NOTHING IN THIS APPLICATION SHALL BE DEEMED AN AGREEMENT TO PROVIDE INSURANCE AND UNDERWRITERS MAY DECLINE TO OFFER COVERAGE OR OFFER COVERAGE ON TERMS THAT DIFFER FROM THE COVERAGE SOUGHT BY THE APPLICANT.

ELIGIBILITY QUESTIONS

- | | | |
|--|-------|----|
| 1. Please enter your gross revenue for the last full calendar year (If start up enter an estimate for the first year of operation): | <hr/> | |
| 2. Please describe your Other Service class: | <hr/> | |
| 3. Are any of these revenues derived from entering into contracts where services provided are contingent upon the client achieving cost reductions or improved operating results? | Yes | No |
| 4. Are any of the revenues received based upon any commission, finder's fee or reciprocity for the sale or recommendation of any financial or non-financial product? | Yes | No |
| 5. Does the Applicant have authority to authorize payments or transfer client monies/any financial assets? | Yes | No |
| 6. Does the Applicant have any affiliation with another firm or engaged in any other profession or business? | Yes | No |
| 7. Confirm that the Applicant licensed to perform the services for which coverage is being sought and that they have never had their license revoked or suspended, been fined/disciplined or been subject to any investigation by any regulator. | Yes | No |
| 8. Does the Applicant advise on or secure any financing or monies for their clients? | Yes | No |
| 9. Does the Applicant organize any promotional activities such as coupon redemption, lotteries, sweepstakes, contests or games of chance? | Yes | No |
| 10. Does the Applicant provide any outbound marketing services? | Yes | No |
| 11. Does the Applicant provide installation, sales or monitoring of alarms and other security systems or provide emergency or medical monitoring? | Yes | No |
| 12. During the past 5 years have any Claims, Suits or Demands for Arbitration been brought by or against the Applicant (including all predecessors in business, owners, officers and directors)? | Yes | No |
| 13. Is the Applicant aware of any circumstance, allegation, incident, act, error or omission which may lead to a claim? | Yes | No |

GENERAL DETAILS

Name and Mailing Address of Applicant

 State

 Zip code

Name and Address of Retail Broker:

 State

 Zip code

CONTACT DETAILS

Contact Name

Telephone

 Email

COVERAGE DETAILS

1. Requested Effective Date:
2. Is Cyber coverage Required? Yes No
If yes, please complete questions 3 -6
3. Has the applicant had any computer or information security incidents during the past three years ? Yes No
4. Has the applicant given written notice under the provisions of any prior or current cyber risk, media or network security policy of specific facts or circumstances which may give or have given rise to a Claim being made against any proposed Insured? Yes No
5. Has the applicant failed to encrypt all protected health information and credit card data stored digitally?: Yes No Not Applicable
6. Has the applicant failed to maintain computer virus, firewall and secure backup protection? Yes No
7. Is Commercial General Liability (separate head of cover) coverage required? *If yes, please complete question 8* Yes No
8. Does your business provide any one of the following: Construction, Installation, Maintenance, Treatment, Cleaning or Security? Yes No
9. Is Hired and Non Owned Auto coverage required? *If yes, please complete question 10 – 12* Yes No
10. Are any of your employees who use their vehicle for company business under 21, driving on company business more than 2 hours a day or beyond a 75 mile radius from your office? Yes No
11. Do employees transport any passengers on business use? Yes No
12. How many employees use their personal vehicles on business use?
13. Is TRIPRA coverage required? Yes No
14. Professional Liability each claim/aggregate limit required: \$500,000/\$500,000 \$1,000,000/\$1,000,000 \$1,000,000/\$2,000,000
15. Professional Liability each claim deductible required: \$0 \$1,000 \$2,500 \$5,000 \$10,000
16. If Professional Liability insurance is currently in force, what is the current retroactive date of the policy:

DECLARATION

THE ANSWERS GIVEN IN THIS APPLICATION ARE CORRECT TO THE BEST OF MY KNOWLEDGE. I UNDERSTAND THAT THESE ANSWERS WILL FORM PART OF A POLICY THAT IS SUBSEQUENTLY OFFERED. I ALSO UNDERSTAND THAT ANY FALSE STATEMENT MAY VOID THE INSURANCE IN ITS ENTIRETY OR RESULT IN A CLAIM BEING DENIED.

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR OTHER PERSON FILES AN APPLICATION FOR INSURANCE CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMINAL AND (NY: SUBSTANTIAL) CIVIL PENALTIES. (NOT APPLICABLE IN CO, HI, NE, OH, OK, OR, VT FOR WHICH SEE ATTACHED). IN DC, LA, ME, TN AND VA, INSURANCE BENEFITS MAY ALSO BE DENIED.

Applicant's Signature _____ Retail Broker's Signature _____
 Date _____ Date _____